



Labor Market Statistics

MONTHLY LABOR REVIEW

December 2013

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

PRESS RELEASE

Maryland Gained 7,300 Jobs in December 2013

Maryland businesses created 7,000 jobs over-the-month

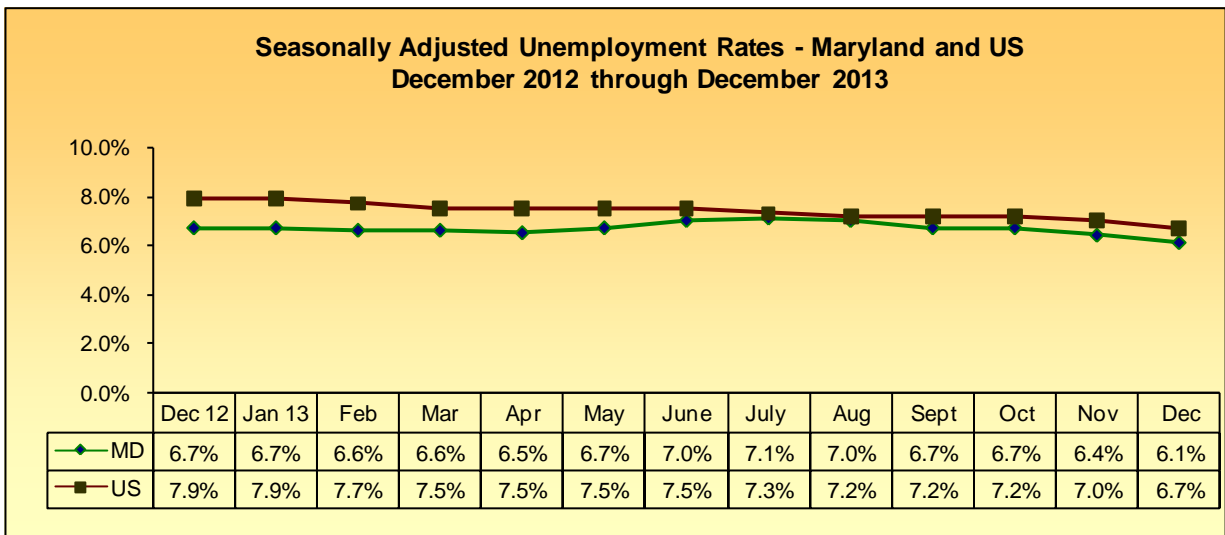
BALTIMORE, MD (January 28, 2014) – Governor O'Malley today announced another month of job growth in Maryland at Domino Sugar, an iconic Maryland business and the largest marketer of refined sugar in the United States. According to the U.S. Department of Labor's Bureau of Labor Statistics (BLS) preliminary survey data, Maryland created 7,300 total jobs in November. Maryland's businesses created 7,000 jobs and the public sector gained 300 jobs.

"I'm pleased to announce this latest round of jobs gains on the grounds of the Domino Sugar refinery, an iconic symbol of American ingenuity lighting our harbor for almost 63 years. Maryland is now one of a handful of states to have recovered more than 100 percent of the jobs lost during the recession with over 34,000 jobs created in 2013. While we continue to make tremendous progress, there's still more work to be done. The North Star of the O'Malley-Brown Administration has always been strengthening and growing our middle class, building our economy from the middle out, creating quality, family-supporting jobs, and expanding more opportunities to hard working moms and dads across our great State," said Governor O'Malley.

"Working together to expand opportunity and spur new economic development opportunities, we are building a stronger, increasingly-diverse middle class," said Lt. Governor Brown. "By making smart decisions during the toughest economic climate since the Great Depression over the last seven years, we have made Maryland the best place to live, work and raise a family."

This report reflects a steady uptick in job creation rates with significant gains in both November and December of 2013. This December recorded the highest number of private sector jobs for the month since before 2003. In fact, the private sector added 34,100 jobs in 2013—a gain of 1.6 percent over the previous year.

Maryland's unemployment rate has been driven down to 6.1 percent in December's preliminary report, significantly below the national rate of 6.7 percent.



"Maryland's economic recovery is why the O'Malley Administration continues funding job training programs that provide Marylanders with the skills they need to succeed in the 21st century workforce," said Secretary Leonard Howie.

According to the data released today, the Professional, Scientific and Technical Services subsector gained 2,100 jobs and the Administrative and Support Services subsector added 500 jobs. The Leisure and Hospitality Sector saw the most private sector growth in December 2013, adding 2,900 jobs. The Accommodation and Food Services subsectors added 3,700 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on [Twitter \(@MD_DLLR\)](#), [Facebook](#) and visit our [website](#). Get more information on [EARN Maryland](#).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
December 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r
Seasonally Adjusted								
Maryland	3,109,435	3,112,574	2,919,149	2,913,549	190,286	199,025	6.1	6.4
United States*	154,937,000	155,284,000	144,586,000	144,443,000	10,351,000	10,841,000	6.7	7.0
Not Seasonally Adjusted								
Maryland	3,091,281	3,112,566	2,915,715	2,926,149	175,566	186,417	5.7	6.0
Baltimore-Towson MSA	1,465,478	1,479,515	1,379,362	1,387,003	86,116	92,512	5.9	6.3
Baltimore City	276,345	279,442	252,991	254,392	23,354	25,050	8.5	9.0
Anne Arundel	304,384	307,140	288,975	290,576	15,409	16,564	5.1	5.4
Baltimore	450,216	454,372	423,458	425,804	26,758	28,568	5.9	6.3
Carroll	95,045	95,759	90,322	90,823	4,723	4,936	5.0	5.2
Harford	138,396	139,698	130,927	131,652	7,469	8,046	5.4	5.8
Howard	173,461	175,233	166,458	167,380	7,003	7,853	4.0	4.5
Queen Anne's	27,631	27,871	26,230	26,375	1,401	1,496	5.1	5.4
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	588,304	590,486	555,012	555,185	33,292	35,301	5.7	6.0
Calvert	47,279	47,478	45,066	45,080	2,213	2,398	4.7	5.1
Charles	79,390	79,612	75,349	75,372	4,041	4,240	5.1	5.3
Prince George's	461,635	463,396	434,597	434,733	27,038	28,663	5.9	6.2
Bethesda-Frederick-Rockville Metro Div	658,386	662,342	630,304	631,907	28,082	30,435	4.3	4.6
Frederick	127,998	128,755	121,913	122,223	6,085	6,532	4.8	5.1
Montgomery	530,388	533,587	508,391	509,684	21,997	23,903	4.1	4.5
Cumberland, MD-WV MSA	49,334	49,697	46,050	46,426	3,284	3,271	6.7	6.6
Allegany	36,005	36,216	33,412	33,677	2,593	2,539	7.2	7.0
Hagerstown-Martinsburg, MD-WV MSA	124,423	124,330	116,820	116,804	7,603	7,526	6.1	6.1
Washington	70,967	70,780	65,704	65,673	5,263	5,107	7.4	7.2
Salisbury, MD MSA	61,786	62,122	56,839	56,933	4,947	5,189	8.0	8.4
Somerset	10,415	10,545	9,535	9,551	880	994	8.4	9.4
Wicomico	51,371	51,577	47,304	47,382	4,067	4,195	7.9	8.1
Balance of State	210,352	211,109	195,080	195,773	15,272	15,336	7.3	7.3
Caroline	16,567	16,604	15,421	15,412	1,146	1,192	6.9	7.2
Cecil	50,622	50,594	47,199	47,277	3,423	3,317	6.8	6.6
Dorchester	16,095	16,293	14,635	14,828	1,460	1,465	9.1	9.0
Garrett	16,676	16,465	15,584	15,445	1,092	1,020	6.5	6.2
Kent	10,625	10,634	9,959	9,978	666	656	6.3	6.2
St. Mary's	55,224	55,675	52,602	52,788	2,622	2,887	4.7	5.2
Talbot	18,386	18,441	17,302	17,301	1,084	1,140	5.9	6.2
Worcester	26,157	26,403	22,378	22,744	3,779	3,659	14.4	13.9
United States*	154,408,000	155,046,000	144,423,000	144,775,000	9,984,000	10,271,000	6.5	6.6

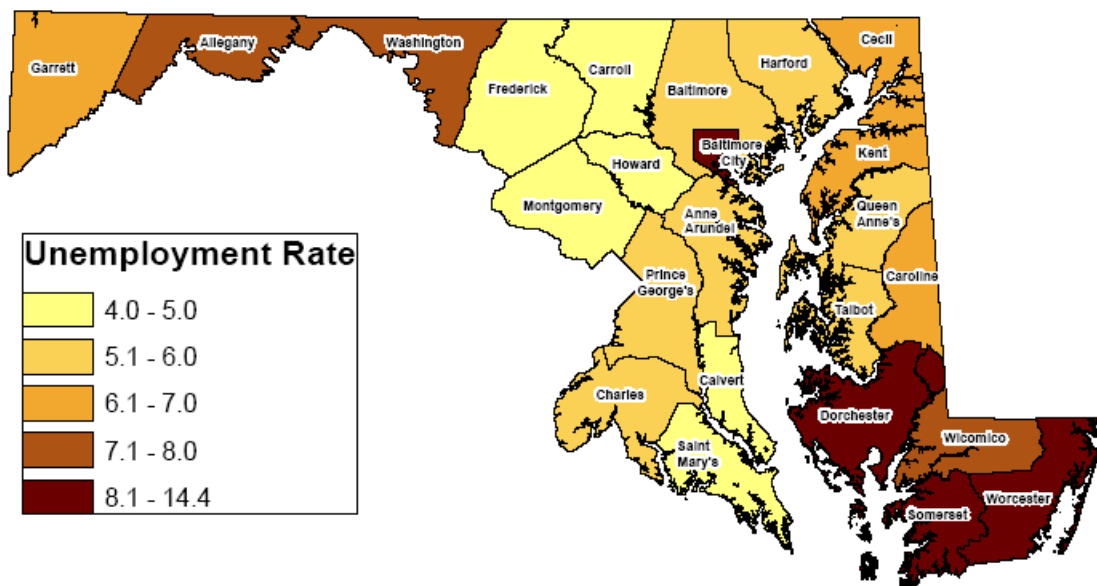
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

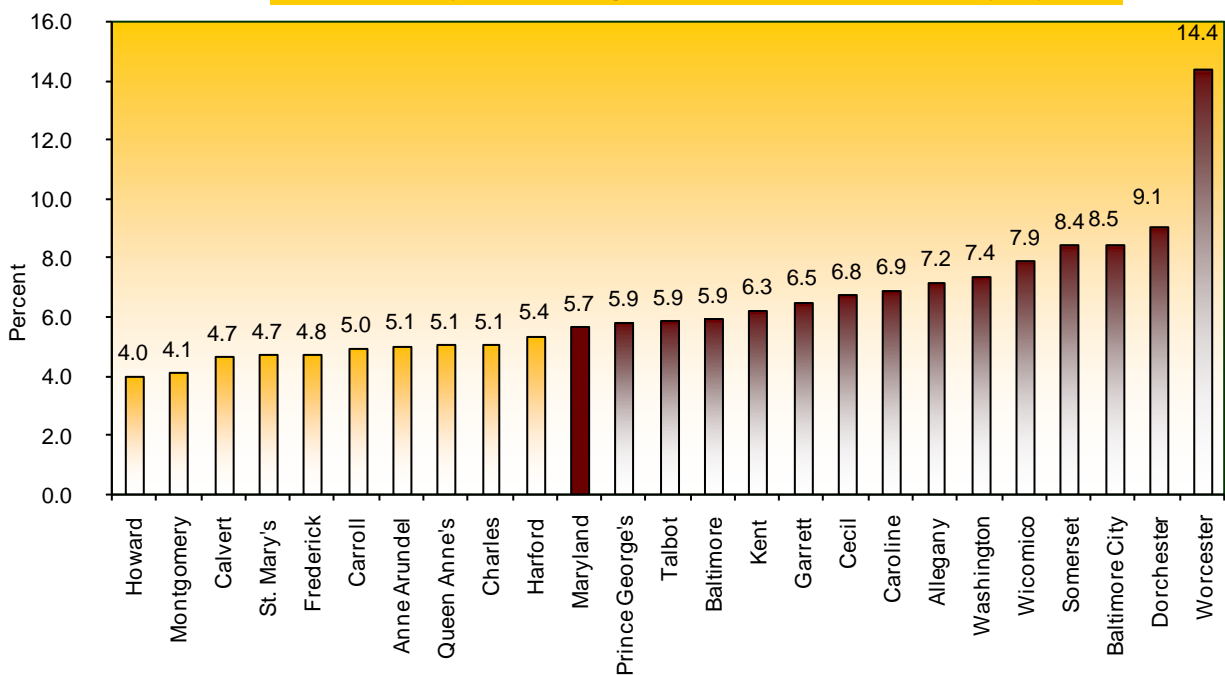
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

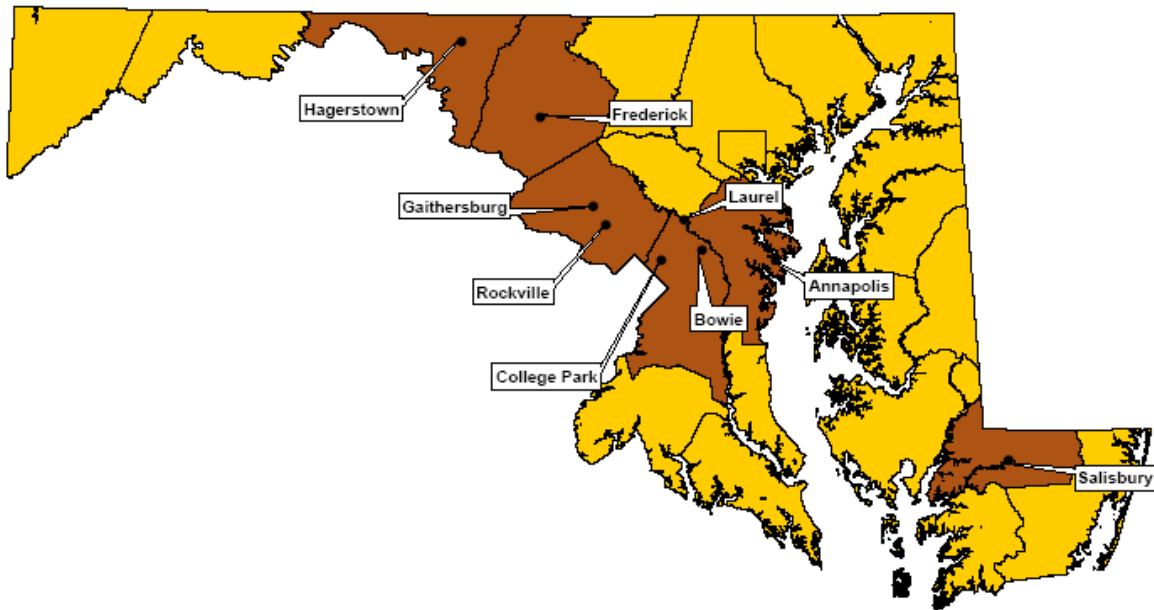
County Unemployment Rates December 2013



Local Unemployment Ranking - December 2013 (not seasonally adjusted)



City Unemployment Rates December 2013



**Civilian Labor Force, Employment, and Unemployment for Select Cities
By Place of Residence
December 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r	Dec 2013	Nov 2013r
Annapolis	22,794	23,043	21,795	21,916	999	1,127	4.4	4.9
Bowie	31,344	31,495	29,912	29,922	1,432	1,573	4.6	5.0
College Park	15,582	15,731	14,700	14,704	882	1,027	5.7	6.5
Frederick	35,685	35,886	33,897	33,983	1,788	1,903	5.0	5.3
Gaithersburg	33,809	34,028	32,425	32,507	1,384	1,521	4.1	4.5
Hagerstown	19,574	19,567	17,900	17,892	1,674	1,675	8.6	8.6
Laurel	16,138	16,196	15,383	15,388	755	808	4.7	5.0
Rockville	32,348	32,557	31,013	31,092	1,335	1,465	4.1	4.5
Salisbury	15,337	15,393	13,910	13,933	1,427	1,460	9.3	9.5

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
December 2013

	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012- Dec 2013
MARYLAND				
Total Nonfarm	2,625.2	2,617.9	2,589.2	1.4
Natural Resources, Mining & Construction	150.6	150.7	146.5	2.8
Manufacturing	102.5	104.1	105.3	-2.7
Durable Goods	54.8	55.6	55.8	-1.8
Nondurable Goods	47.7	48.5	49.5	-3.6
Trade, Transportation, Warehousing, Utilities	459.7	457.1	451.9	1.7
Wholesale Trade	86.8	85.9	85.6	1.4
Retail Trade	289.9	289.8	285.2	1.6
Transportation, Warehousing, & Utilities	83.0	81.4	81.1	2.3
Information	37.3	37.8	39.8	-6.3
Financial Activities	144.2	143.2	143.2	0.7
Finance and Insurance	98.2	98.5	99.1	-0.9
Real Estate & Rental & Leasing	46.0	44.7	44.1	4.3
Professional and Business Services	430.8	428.1	415.4	3.7
Professional, Scientific, & Technical Services	248.8	246.7	238.1	4.5
Management of Companies & Enterprises	24.2	24.1	24.6	-1.6
Administrative & Support Services	157.8	157.3	152.7	3.3
Educational & Health Care & Social Assistance	428.5	428.4	420.4	1.9
Educational Services	78.3	79.0	75.8	3.3
Health Care & Social Assistance	350.2	349.4	344.6	1.6
Leisure & Hospitality	252.7	249.8	249.6	1.2
Arts, Entertainment, & Recreation	39.4	40.2	39.4	0.0
Accommodation & Food Services	213.3	209.6	210.2	1.5
Other Services	112.5	112.6	112.6	-0.1
Government	506.4	506.1	504.5	0.4
Federal Government	143.7	143.4	145.0	-0.9
State Government	112.8	111.9	111.8	0.9
Local Government	249.9	250.8	247.7	0.9
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,351.3	1,353.8	1,333.0	1.4
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	586.4	583.7	572.2	2.5
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.3	104.1	103.0	1.3
SALISBURY, MD MSA				
Total Nonfarm	51.4	51.8	53.1	-3.2
BALTIMORE CITY				
Total Nonfarm	364.9	365.2	359.5	1.5
MD PORTION WASHINGTON-ARLINGTON-ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	379.3	376.4	378.5	0.2

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
December 2013

	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012- Dec 2013
Total Nonfarm	2,640.2	2,637.7	2,604.0	1.4
Total Private	2,124.5	2,121.9	2,090.0	1.7
Goods Producing	254.1	257.6	252.7	0.6
Natural Resources, Mining & Construction	151.4	153.6	147.2	2.9
Construction of Buildings	30.5	31.1	30.3	0.7
Specialty Trade Contractors	105.8	106.6	101.9	3.8
Manufacturing	102.7	104.0	105.5	-2.7
Durable Goods	55.0	55.7	56.0	-1.8
Computer & Electronic Product Manufacturing	18.2	18.4	18.8	-3.2
Transportation Equipment Manufacturing	6.4	6.7	7.0	-8.6
Non-Durable Goods	47.7	48.3	49.5	-3.6
Service-Providing	2,386.1	2,380.1	2,351.3	1.5
Private Service Providing	1,870.4	1,864.3	1,837.3	1.8
Trade, Transportation, Warehousing, Utilities	473.3	466.5	465.4	1.7
Wholesale Trade	86.4	86.3	85.2	1.4
Merchant Wholesalers, Durable Goods	40.7	40.5	41.7	-2.4
Merchant Wholesalers, Nondurable Goods	28.0	28.2	28.3	-1.1
Retail Trade	301.1	296.7	296.2	1.7
Motor Vehicle & Parts Dealers	35.2	35.2	34.3	2.6
Food & Beverage Stores	66.7	65.7	64.6	3.3
Grocery Stores	55.8	55.5	54.9	1.6
Health & Personal Care Stores	18.7	18.6	18.4	1.6
Clothing & Clothing Accessories Stores	31.3	30.4	30.3	3.3
General Merchandise Stores	62.3	59.5	60.8	2.5
Department Stores	45.7	43.7	46.3	-1.3
Transportation, Warehousing, & Utilities	85.8	83.5	84.0	2.1
Utilities	10.1	10.1	10.0	1.0
Transportation & Warehousing	75.7	73.4	74.0	2.3
Truck Transportation	15.7	15.8	15.9	-1.3
Information	37.6	38.2	40.1	-6.2
Telecommunications	14.7	14.8	15.0	-2.0
Financial Activities	144.6	143.7	143.6	0.7
Finance and Insurance	98.4	99.1	99.3	-0.9
Credit Intermediation & Related Activities	42.9	42.9	44.5	-3.6
Depository Credit Intermediation	25.0	25.1	25.8	-3.1
Insurance Carriers & Related Activities	36.3	36.3	37.3	-2.7
Insurance Carriers	20.7	20.7	21.4	-3.3
Real Estate & Rental & Leasing	46.2	44.6	44.3	4.3

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
December 2013

	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012- Dec 2013
Professional and Business Services	430.1	429.3	414.7	3.7
Professional, Scientific, & Technical Services	249.0	246.4	238.3	4.5
Legal Services	19.7	19.4	19.2	2.6
Accounting & Bookkeeping Services	18.8	18.8	19.3	-2.6
Architectural, Engineering, & Related Services	39.7	39.6	40.2	-1.2
Computer Systems Design & Related Services	71.2	69.9	68.7	3.6
Management & Technical Consulting Services	43.8	43.1	36.3	20.7
Scientific Research & Development	32.9	32.8	32.7	0.6
Management of Companies & Enterprises	24.1	24.0	24.5	-1.6
Administrative & Support Services	157.0	158.9	151.9	3.4
Employment Services	51.9	52.5	46.7	11.1
Services to Buildings & Dwellings	49.0	51.0	46.3	5.8
Educational & Health Care & Social Assistance	432.7	433.8	424.3	2.0
Educational Services	79.8	81.2	77.2	3.4
Health Care & Social Assistance	352.9	352.6	347.1	1.7
Ambulatory Health Care Services	121.5	121.2	119.7	1.5
Offices of Physicians	49.5	49.0	48.3	2.5
Hospitals	107.4	107.8	107.8	-0.4
General Medical & Surgical Hospitals	99.1	99.3	98.8	0.3
Nursing & Resident Care Facilities	70.4	70.3	70.2	0.3
Nursing Care Facilities	31.7	31.8	31.6	0.3
Social Assistance	53.6	53.3	49.4	8.5
Leisure & Hospitality	239.8	240.2	236.8	1.3
Arts, Entertainment, & Recreation	34.0	36.0	34.0	0.0
Accommodation & Food Services	205.8	204.2	202.8	1.5
Accommodation	22.3	22.7	21.8	2.3
Food Services and Drinking Places	183.5	181.5	181.0	1.4
Other Services	112.3	112.6	112.4	-0.1
Personal & Laundry Services	34.5	34.4	33.1	4.2
Government	515.7	515.8	514.0	0.3
Federal Government	144.0	143.6	145.3	-0.9
State Government	117.7	116.9	116.7	0.9
State Government, Education	57.3	56.8	56.5	1.4
Local Government	254.0	255.3	252.0	0.8
Local Government, Education	145.4	145.6	158.4	-8.2

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	1,362.0	1,364.9	1,343.4	1.4
Total Private	1,129.6	1,132.0	1,108.2	1.9
Goods Producing	128.6	130.3	129.3	-0.5
Natural Resources, Mining & Construction	74.7	75.7	71.9	3.9
Manufacturing	53.9	54.6	57.4	-6.1
Durable Goods	30.1	30.5	32.0	-5.9
Computer & Electronic Product Manufacturing	11.2	11.4	11.8	-5.1
Transportation Equipment Manufacturing	4.3	4.3	4.4	-2.3
Non-Durable Goods	23.8	24.1	25.4	-6.3
Chemical Manufacturing	5.7	5.8	6.2	-8.1
Service-Providing	1,233.4	1,234.6	1,214.1	1.6
Private Service Providing	1,001.0	1,001.7	978.9	2.3
Trade, Transportation, Warehousing, Utilities	250.2	249.5	247.0	1.3
Wholesale Trade	54.7	55.2	53.2	2.8
Merchant Wholesalers, Durable Goods	24.7	24.6	25.1	-1.6
Merchant Wholesaler, Nondurable Goods	17.8	18.0	17.9	-0.6
Retail Trade	149.3	148.1	146.7	1.8
Food & Beverage Stores	31.8	31.6	32.0	-0.6
Health & Personal Care Stores	9.3	9.3	9.5	-2.1
General Merchandise Stores	30.2	29.1	29.7	1.7
Department Stores	22.5	21.5	23.1	-2.6
Transportation, Warehousing, & Utilities	46.2	46.2	47.1	-1.9
Utilities	5.5	5.6	5.6	-1.8
Transportation & Warehousing	40.7	40.6	41.5	-1.9
Couriers & Messengers	4.8	4.1	4.9	-2.0
Information	16.4	16.6	17.1	-4.1
Telecommunications	6.6	6.6	7.0	-5.7
Financial Activities	76.6	76.3	74.5	2.8
Finance and Insurance	55.3	55.3	53.1	4.1
Credit Intermediation & Related Activities	19.3	19.1	19.6	-1.5
Securities, Commodity Contracts, Investments	10.8	10.9	10.5	2.9
Insurance Carriers & Related Activities	22.2	22.1	22.0	0.9
Insurance Carriers	13.3	13.3	13.2	0.8
Real Estate & Rental & Leasing	21.3	21.0	21.4	-0.5
Professional and Business Services	223.1	222.0	213.7	4.4
Professional, Scientific, & Technical Services	125.1	123.8	119.1	5.0
Architectural, Engineering, & Related Services	20.9	20.8	20.7	1.0
Computer Systems Design & Related Services	33.8	33.5	32.3	4.6
Scientific Research & Development	13.5	13.5	13.3	1.5
Administrative & Support Services	89.6	89.9	83.6	7.2
Employment Services	33.4	33.7	31.5	6.0
Services to Buildings & Dwellings	20.6	21.5	20.1	2.5
Educational & Health Care & Social Assistance	261.4	262.2	252.8	3.4
Educational Services	60.0	61.1	56.5	6.2
Health Care & Social Assistance	201.4	201.1	196.3	2.6
Ambulatory Health Care Services	65.2	65.2	62.8	3.8
Offices of Physicians	24.8	24.5	24.2	2.5
Hospitals	74.2	74.2	73.0	1.6
Nursing & Resident Care Facilities	35.3	35.1	34.5	2.3
Social Assistance	26.7	26.6	26.0	2.7
Leisure & Hospitality	119.6	120.3	119.5	0.1
Amusement, Gambling, & Recreation Industries	12.4	13.2	12.4	0.0
Accommodation & Food Services	103.3	102.0	102.2	1.1
Food Services and Drinking Places	94.6	93.1	93.2	1.5
Other Services	53.7	54.8	54.3	-1.1
Government	232.4	232.9	235.2	-1.2
Federal Government	50.9	50.7	52.8	-3.6
State Government	70.4	70.2	70.3	0.1
Local Government	111.1	112.0	112.1	-0.9

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	589.5	586.9	575.2	2.5
Total Private	479.2	477.1	467.1	2.6
Goods Producing	48.3	48.5	48.6	-0.6
Natural Resources, Mining & Construction	33.0	33.1	32.7	0.9
Specialty Trade Contractors	20.2	20.2	19.8	2.0
Manufacturing	15.3	15.4	15.9	-3.8
Service-Providing	541.2	538.4	526.6	2.8
Private Service Providing	430.9	428.6	418.5	3.0
Trade, Transportation, Warehousing, Utilities	81.7	80.0	79.2	3.2
Wholesale Trade	14.1	14.0	14.1	0.0
Retail Trade	61.6	60.3	59.2	4.1
Food & Beverage Stores	14.5	14.2	14.0	3.6
General Merchandise Stores	10.5	10.0	10.6	-0.9
Department Stores	8.1	7.7	8.6	-5.8
Transportation, Warehousing, & Utilities	6.0	5.7	5.9	1.7
Information	13.9	14.1	14.3	-2.8
Telecommunications	5.0	5.0	5.0	0.0
Financial Activities	39.6	39.3	39.6	0.0
Finance and Insurance	27.1	27.1	27.4	-1.1
Credit Intermediation & Related Activities	10.9	10.9	11.2	-2.7
Insurance Carriers	6.9	6.9	7.0	-1.4
Professional and Business Services	131.3	131.4	124.9	5.1
Professional, Scientific, & Technical Services	81.9	81.3	77.3	6.0
Computer Systems Design & Related Services	22.8	22.6	22.4	1.8
Scientific Research & Development	16.1	16.1	16.2	-0.6
Administrative & Support Services	37.6	38.2	37.7	-0.3
Employment Services	9.7	9.8	9.5	2.1
Services to Buildings & Dwellings	16.4	16.9	16.1	1.9
Educational & Health Care & Social Assistance	83.8	83.5	81.5	2.8
Health Care & Social Assistance	70.6	70.4	69.1	2.2
Ambulatory Health Care Services	30.2	29.9	29.5	2.4
Offices of Physicians	12.0	11.9	11.7	2.6
Hospitals	12.9	13.0	13.0	-0.8
Leisure & Hospitality	50.6	50.3	49.0	3.3
Accommodation & Food Services	42.9	42.4	41.6	3.1
Food Services and Drinking Places	38.7	38.2	37.4	3.5
Other Services	30.0	30.0	30.0	0.0
Government	110.3	109.8	108.1	2.0
Federal Government	50.9	50.9	50.6	0.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	385.5	381.9	384.5	0.3
Total Private	277.1	273.1	275.6	0.5
Goods Producing	37.4	38.2	39.8	-6.0
Natural Resources, Mining & Construction	29.4	30.2	31.2	-5.8
Specialty Trade Contractors	22.0	22.4	24.3	-9.5
Manufacturing	8.0	8.0	8.6	-7.0
Service-Providing	348.1	343.7	344.7	1.0
Private Service Providing	239.7	234.9	235.8	1.7
Trade, Transportation, Warehousing, Utilities	78.0	75.4	77.7	0.4
Wholesale Trade	10.9	10.8	11.3	-3.5
Retail Trade	50.9	49.7	50.8	0.2
Food & Beverage Stores	11.9	11.9	11.8	0.8
General Merchandise Stores	10.9	10.4	10.8	0.9
Department Stores	7.9	7.7	8.2	-3.7
Transportation, Warehousing, & Utilities	16.2	14.9	15.6	3.8
Information	5.5	5.6	5.7	-3.5
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.2	14.1	14.0	1.4
Finance and Insurance	7.3	7.3	7.2	1.4
Professional and Business Services	46.1	45.7	45.7	0.9
Professional, Scientific, & Technical Services	25.1	24.9	24.3	3.3
Administrative & Support Services	19.6	19.9	19.8	-1.0
Educational & Health Care & Social Assistance	40.2	39.9	40.1	0.2
Health Care & Social Assistance	36.7	36.4	36.1	1.7
Ambulatory Health Care Services	15.2	15.2	14.8	2.7
Hospitals	8.1	8.2	8.1	0.0
Leisure & Hospitality	40.7	39.3	37.5	8.5
Accommodation & Food Services	36.1	35.2	32.8	10.1
Other Services	15.0	14.9	15.1	-0.7
Government	108.4	108.8	108.9	-0.5
Federal Government	29.5	29.4	29.4	0.3

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	105.7	105.5	104.5	1.1
Total Private	86.6	86.5	85.4	1.4
Goods Producing	11.8	12.1	11.9	-0.8
Natural Resources & Construction	4.0	4.2	4.0	0.0
Manufacturing	7.8	7.9	7.9	-1.3
Service-Providing	93.9	93.4	92.6	1.4
Private Service Providing	74.8	74.4	73.5	1.8
Trade, Transportation, Warehousing, Utilities	26.3	26.0	25.5	3.1
Retail Trade	16.4	16.2	15.6	5.1
Information	2.3	2.3	2.3	0.0
Financial Activities	8.4	8.5	8.4	0.0
Professional and Business Services	8.7	8.6	8.7	0.0
Administrative & Support Services	5.1	5.1	5.1	0.0
Educational & Health Care & Social Assistance	15.7	15.6	15.5	1.3
Leisure & Hospitality	10.0	10.0	9.5	5.3
Other Services	3.4	3.4	3.6	-5.6
Government	19.1	19.0	19.1	0.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	367.9	369.7	362.3	1.5
Total Private	292.1	293.8	286.0	2.1
Goods Producing	22.0	22.5	22.3	-1.3
Natural Resources, Mining & Construction	10.5	10.9	10.0	5.0
Manufacturing	11.5	11.6	12.3	-6.5
Service-Providing	345.9	347.2	340.0	1.7
Private Service Providing	270.1	271.3	263.7	2.4
Trade, Transportation, Warehousing, Utilities	42.2	42.3	41.4	1.9
Wholesale Trade	7.9	7.8	8.0	-1.3
Retail Trade	16.4	17.0	16.7	-1.8
Transportation, Warehousing, & Utilities	17.9	17.5	16.7	7.2
Information	3.9	4.0	4.1	-4.9
Financial Activities	18.3	18.3	18.3	0.0
Finance and Insurance	13.1	13.2	13.5	-3.0
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	48.8	48.9	45.0	8.4
Professional, Scientific, & Technical Services	19.9	19.8	19.3	3.1
Administrative & Support Services	22.6	22.9	22.6	0.0
Educational & Health Care & Social Assistance	115.0	115.7	113.1	1.7
Educational Services	36.6	37.5	36.1	1.4
Health Care & Social Assistance	78.4	78.2	77.0	1.8
Hospitals	47.5	47.7	47.4	0.2
Leisure & Hospitality	26.1	26.3	26.0	0.4
Other Services	15.8	15.8	15.8	0.0
Government	75.8	75.9	76.3	-0.7
Federal Government	9.5	9.3	10.1	-5.9
State Government	40.6	40.5	40.4	0.5
Local Government	25.7	26.1	25.8	-0.4

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
December 2013

Industry	Dec 2013	Nov 2013r	Dec 2012	Percent Change Dec 2012-Dec 2013
Total Nonfarm	52.5	52.6	54.2	-3.1
Total Private	40.3	40.3	42.0	-4.0
Goods Producing	6.1	6.2	6.3	-3.2
Service-Providing	46.4	46.4	47.9	-3.1
Private Service Providing	34.2	34.1	35.7	-4.2
Government	12.2	12.3	12.2	0.0

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Maryland's governor announced support for minimum wage hike

Governor Martin O'Malley announced his support for a bill that would incrementally increase Maryland's minimum wage from the federal standard of \$7.25 an hour to \$10.10 an hour by 2016. "The minimum wage in Maryland is no longer a wage that anyone can live on," Governor O'Malley said during his State of the State address on Thursday, January 23, 2014. "Raising the minimum wage to \$10.10 is going to create more and better customers for Maryland businesses. And that is why raising the minimum wage in Maryland is not only good for the hundreds of thousands who will see a boost in their paychecks, it is good for every Marylander, because it is good for economy," he added.

Marriott International Inc. of Bethesda

The U.S largest publicly traded hotel chain, Marriott International, Inc. announced that it has joined the ranks of six other fortune 500 companies to allow job seekers interested in employment opportunities to search and apply for jobs using their mobile device. Maryland's job seekers can visit <http://m.jobs.marriott.com> or <http://m.jobs.ritzcarlton.com> to search and apply for jobs at the company, and can also elect to import their information directly from their LinkedIn profile or type it in.

W.R Grace May exit Chapter 11 bankruptcy by January 31, 2014

Amid an outbreak of asbestos-related claims, W.R. Grace & Co. filed for Chapter 11 bankruptcy protection in 2001. But new report says the company is expected to exit that process by January 31 if the judicial process rules in the company's favor. W.R. Grace is a maker of chemical catalysts and building products. In a related development, W.R. Grace is also lining up financing for additional liquidity after it emerges from the Chapter 11 protection to pay for the company's [\\$500 million acquisition of Dow Chemical Co.'s \(NYSE: DOW\) polypropylene licensing and catalysts business.](#)

North Beach pier rebuilding may delay

North Beach town's council is poised to revoke the bid awarded to S.E. Davis Construction to rebuild the North beach pier because of a protest the town's attorney, John Shay, received from Dissen and Juhn Co. According to media sources, the protest is due to the town's council failure to include a stipulation for prevailing wages in their request for the proposals, or RFP, a usual solicitation made through a bidding process.

The Prevailing Wage law, which regulates the hours of labor, rates of pay, conditions of employment, and the obligations of employers as well as the duties of certain public officials under contracts and subcontracts for public works in Maryland, applies to a construction project valued at \$500,000 or more if either of the following criteria are met: the contracting public body is a unit of state government or an instrumentality of the state, and there is any state funding for the project; or the contracting public body is a political subdivision, agency, person or entity (such as a county) and the state funds 50 percent or more of the project

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

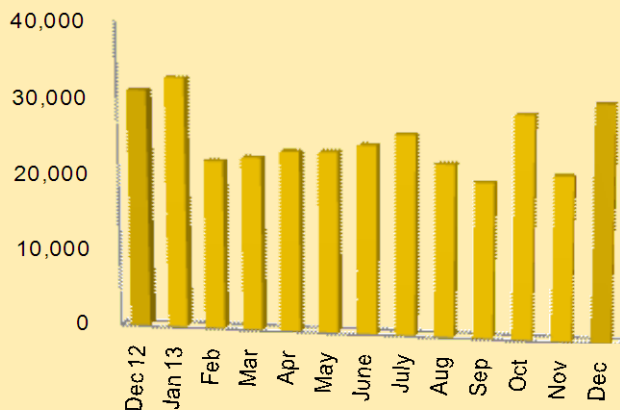
For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS

December 2013

Initial Claims	30,581
First Payments	14,110
Weeks Claimed	251,461
Weeks Compensated	224,878
Average Weekly Benefit Amount	\$329.27
Benefits Paid	\$71,394,132
Final Payments	5,727
UI Trust Fund Balance -- Oct. 31, 2013	\$874,703,099.88

Initial Claims for Unemployment Benefits



MARKET INDICATORS

December 2013

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Dec 2013	6.1%	5.7%
Nov 2013	6.4%	6.0%
Dec 2012	6.7%	6.6%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Dec 2013	6.7%	6.5%
Nov 2013	7.0%	6.6%
Dec 2012	7.9%	7.6%

MD Nonagricultural Wage and Salary Employment

(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Dec 2013	2,625.2	2,640.2
Nov 2013	2,617.9	2,637.7
Dec 2012	2,589.2	2,604.0
OTM Change	0.3%	0.1%
OTY Change	1.4%	1.4%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

December 2012 - December 2013

US	1.0%
Washington-Baltimore, DC-MD-VA-WV	NA*

* Data published every other month.